1	2	3	4	5
Industrial Systems Group, Bangalore	206	106	46	358
Corporate R&D	302	131	274	707
Insulator Plant, Jagdishpur	55	60	376	491
Industrial Valves Plant, Goindwal	32	21	53	106
Component Fabrication Plant, Rudrapur	21	16	35	72
Power Sector	2254	1439	475	4168
Industry Sector	113	25	17	155
Regional Operations Division	89	49	79	217
Transmission Business Group	235	67	12	314
International Operations	59	8	8	75
Human Resource Development Institute, Noida	18	5	10	33
Corporate Office	279	95	242	616
TOTAL :	10853	8927	25283	45063

General Manager and above (including Board level):

		Sanctioned strength	In position
(a)	Board level functionaries	6	5
(b)	Executive Directors	28	23
(c)	General Managers	189	189
	TOTAL :	223	217

Performance of Automobile Industry

766. DR. V. MAITREYAN: Will the Minister of HEAVY INDUSTRIES AND PUBLIC ENTERPRISES be pleased to state:

(a) what is the overall performance of the automobile sector during the current financial year in the country;

(b) the total turnover of this sector in each of the various product range both in value and quantity;

(c) the individual performance of the leading industries of automobile both in public and private sectors separately during the current financial year;

(d) the main reasons for the slump in the sector; and

(e) the measures are being considered to improve this sector?

THE MINISTER OF STATE IN THE MINISTRY OF HEAVY INDUSTRIES AND PUBLIC ENTERPRISES (SHRI RAGHUNATH JHA): (a) and (b) As per information received from the Society

of Indian Automobile Manufacturers (SIAM), the automobile industry has witnessed, in quantitative term, a decline of (-)0.4% in domestic sales whereas production has increased by 2.32% upto January 2009 over the corresponding period last year. The turnover of the automobile industry, in rupee terms has also shown a decline in most of the segments. The overall performance and turnover of automobile sector wise is given in the Statement-I (*See* below).

(c) The individual performance of the leading industries of automobile sector is given in the Statement-II (*See* below). As per this, most of the companies have witnessed decline in growth in production and domestic sales up to January 2009 over the corresponding period last year.

(d) The main reasons of slump in automobile sector are:-

i. Lack of demand due to slow down of economy.

ii. Lack of availability of vehicle finance to the consumers.

iii. High interest rate, both for consumers and manufacturers.

iv. Lack of sufficient export pull due to global recession.

(e) Government of India has announced two stimulus packages for helping the Indian industry overcome the economic slow down. These measures also include the following for automobile sector:-

i. Across-the board cut of 4% in the *ad valorem* Cenvat rate upto 31.3.2009.

ii. Increase in liquidity through cut in CRR, Repo & Reverse Repo rate.

iii. Credit flow measure for easy availability of credit. In this regard, line of credit is also being provided to NBFCs through leading Public Sector banks for purchase of commercial vehicles.

iv. In order to generate direct demand of vehicles, Government of India has allowed Ministries/Departments to replace their old vehicles.

v. States are being provided assistance under the JNNURM for purchase of buses.

vi. Accelerated depreciation of 50% of commercial vehicles has been made applicable upto 30.3.2009.

vii. Government of India has also announced restricting DEPB rates to those prevailing prior to November 2008 and extending DEPB Schemes till 31.12.2009.

viii. In order to enhance flow of credit to MSMEs, the guarantee cover extended by Credit Guarantee Trust has been increased to 85% for credit facility upto Rs.5 lakhs. This will also help the micro, medium and small auto component enterprises,

ix. A line of credit of Rs.5000 crores has been extended to EXIM Bank for providing pre-shipment and post-shipment credit to Indian exporters at competitive rates.

Statement-I

Details of Comparative Production, Domestic Sales & Exports data of automoblie sector for the period April-January 2009

(Number of Vehicles)

Category	Production			Domestic Sales			Exports		
Segment/Subsegment	Apr-Jan 2008	Apr-Jan 2009	(% change)	Apr-Jan 2008	Apr-Jan 2009	(% change)	Apr-Jan 2008	Apr-Jan 2009	(% change)
1	2	3	4	5	6	7	8	9	10
I Passenger Vehicles (PVs)									
Passenger Cars	11,41,953	12,21,654	6.98	9,80,754	9,74,661	-0.62	1,66,859	2,71,999	63.01
UVs	1,99,357	1,73,376	-13.03	1,93,961	1,79,646	-7.38	5,119	2,739	-46.49
MPVs	81,122	74,651	-7.98	82,023	87,214	6.33	807	936	15.99
Total Passenger Vehicles (PVs)	14,22,432	14,69,681	3.32	12,56,738	12,41,521	-1.21	1,72,785	2,75,674	59.55
II Commercial Vehicles (CVs)									
M&HCVs									
Passenger Carriers	37,977	33,748	-11.14	30,882	27,856	-9.80	7,623	6,414	-15.86
Goods Carriers	1,94,249	1,29,522	-33.32	1,82,764	1,23,313	-32.53	9,786	7,935	-18.91
Total M&HCVs	2,32,226	1,63,270	-29.69	2,13,646	1,51,169	-29.24	17,409	14,349	-17.58
LCVs									
Passenger Carriers	28,046	23,387	-16.61	22,413	21,275	-5.08	4,770	4,521	-5.22
Goods Carriers	1,80,528	1,59,335	-11.74	1,52,235	1,38,839	-8.80	24,490	18,938	-22.67
Total LCVs	2,08,574	1,82,722	-12.39	1,74,648	1,60,114	-8.32	29,260	23,459	-19.83
Total II Commercial Vehicles (CVs)	440,800	345,992	-21.51	388,294	311,283	-19.83	46,669	37,808	-18.99

III Three Wheelers									
Passenger Carrier	3,10,516	3,50,028	12.72	1,94,213	2,18,135	12.32	1,17,421	1,29,838	10.57
Goods Carrier	1,13,082	70,225	-37.90	1,12,292	68,475	-39.02	650	1,079	66.00
Total Three Wheelers	4,23,598	4,20,253	-0.79	3,06,505	2,86,610	-6.49	1,18,071	1,30,917	10.88
IV Two wheelers									
Scooter/Scooterettee	9,05,871	9,67,882	6.85	8,83,831	9,58,265	8.42	21,455	21,508	0.25
Motor cycles/Step- Throughs	54,39,993	56,32,994	3.55	48,36,369	48,21,683	-0.30	6,26,025	8,34,318	33.27
Mopeds	3,54,984	3,53,914	-0.30	3,39,458	3,50,868	3.36	16,431	6,277	-61.80
Electric Two Wheelers	15,076	20,566	36.42	15,887	21,988	38.40	0	40	0.00
Total Two wheelers	67,15,924	69,75,356	3.86	60,75,545	61,52,804	1.27	6,63,911	8,62,143	29.86
Grand Total	90,02,754	92,11,282	2.32	80,27,082	79,92,218	-0.43	10,01,436	13,06,542	30.47

Society of Indian Automobile Manufacturers

Category	Domestic Sales (In Nos)		Est. Values (Rs. In Lakh)		Exports		Est. Values (Rs. In Lakh)	
	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09	2007-08	2008-09
1	2	3	4	5	6	7	8	9
1 **Passenger Vehicles (PVs)**	April-January		April-January		April-January		April-January	
Passenger Cars	9,80,754	9,74,661	34,32,639	34,11,314	1,66,859	2,71,999	4,43,845	7,23,517
UVs	1,93,961	1,79,646	10,86,182	10,06,018	5,119	2,739	21,807	11,668
MPVs	82,023	871214	2,46,069	2,61,642	807	936	2,034	2,359
Total Passenger Vehicles (PVs)	12,56,738	12,41,521	47,64,890	46,78,973	1,72,785	2,75,674	4,67,686	7,37,544

1	2	3	4	5	6	7	8	9
II Commercial Vehicles (CVs)								
M&HCVs								
Passenger Carriers	30,882	27,856	3,08,820	2,78,560	7,623	6,414	64,033	53,878
Goods Carriers	1,82,764	1,23,313	18,27,640	12,33,130	9,786	7,935	82,202	66,654
Total M&HCVs	2,13,646	1,51,169	21,36,460	15,11,690	17,409	14,349	1,46,236	1,20,532
LCVs								
Passenger Carriers	22,413	21,275	1,34,478	1,27,650	4,770	4,521	24,041	22,786
Goods Carriers	1,52,235	1,38,839	9,13,410	8,33,034	24,490	18,938	1,23,430	95,448
Total LCVs	1,74,648	1,60,114	10,47,888	9,60,684	29,260	23,459	1,47,470	1,18,233
Total II Commercial Vehicles (CVs)	388,294	311,283	31,84,348	24,72,374	46,669	37,808	2,93,706	2,38,765
III Three Wheelers	1,94,213	2,18,135	1,45,660	1,63,601	1,17,421	1,29,838	72,801	80,500
Passenger Carrier								
Goods Carrier	1,12,292	68,475	84,219	51,356	650	1,079	403	669
Total Three Wheelers	3,06,505	2,86,610	2,29,879	2,14,958	1,18,071	1,30,917	73,204	81,169
IV Two wheelers								
Scooter/Scooterettee	8,83,831	9,58,265	3,09,341	3,35,393	21,455	21,508	6,222	6,237
Motor cycles/Step- Throughs	48,36,369	48,21,683	24,18,185	24,10,842	6,26,025	8,34,318	2,62,931	3,50,414
Mopeds	3,39,458	3,50,868	84,865	87,717	16,431	6,277	3,451	1,318
Electrict Two Wheelers	15,887	21.988	3,972	5,497	0	40	10	
Total Two wheelers	60,75,545	61,52,804	28,12,390	28,33,951	6,63,911	8,62,143	2,72,603	3,57,979
Grand Total	80,27,082	79,92,218	1,09,91,506	1,02,00,256	10,01,436	13,06,542	11,07,199	14,15,457

Society of Indian Automobile Manufacturers

Statement-II

Details of Company-wise Comparative Production, Domestic Sales & Exports data of the for the leading industries period April-January 2009

(Number of Vehicles)

Name of the Manufacturer	Production Cumulative April-January			Domestic Sales Cumulative April-January			Exports Cumulative April-January		
	07-08	08-09	% Growth	07-08	08-09	% Growth	07-08	08-09	% Growth
1	2	3	4	5	6	7	8	9	10
Ashok Leyland Ltd.	66,644	48,460	-27.29	59,657	40,522	-32.08	5,453	5,565	2.05
Asia Motor Works Ltd.	2,795	2,591	-7.30	2,689	3,103	15.40	0	0	0.00
Atul Auto Limited	7,285	10,394	42.68	7,351	5,819	-20.84	20	4,537	22,585.00
Bajaj Auto Ltd.	21,06,182	18,63,034	-11.54	15,87,196	12,11,326	-23.68	5,04,124	6,74,907	33.88
BMW India Pvt. Ltd.	1,675	1,932	15.34	1,528	2,316	51.57	0	0	0.00
Eicher Motors Ltd.	25,100	15,579	-37.93	21,731	14,135	-34.95	1,593	1,823	14.44
Electrotherm (India) Ltd.	14,634	13,168	-10.02	15,672	14,208	-9.34	0	40	
Fiat India Automobiles Pvt. Ltd.	2,795	5,582	99.71	2,787	4,997	79.30	1	601	60.000.00
Force Motors Ltd.	22,265	12,154	-45.41	20,430	12,713	-37.77	920	632	-31.30
Ford India Pvt. Ltd.	31,946	20,637	-35.40	28,186	22,213	-21.19	2,310	483	-79.09
General Motors India Pvt. Ltd.	54,662	48,795	-10.73	54,144	51,693	-4.53	0	30	
Hero Honda Motors Ltd.	27,55,640	30,34,923	10.13	26,83,207	29,71,253	10.74	67,910	68.350	0.65
Hindustan Motors Ltd.	10,041	7,449	-25.81	10,420	7,614	-26.93	0	0	0.00
Honda Motorcycle & Scooter India (Pvt.) Ltd.	7,51,727	8,91,530	18.60	7,21,589	8,45,488	17.17	30,082	42,323	40.69
Honda Siel Cars India Ltd.	48,344	36,803	-23.87	50,132	39,473	-21.26	29	56	93.10
Hyundai Motor India Ltd.	2,86,134	4,14,333	44.80	1,72,494	1,98,111	14.85	1,12,439	2,14,900	91.13

1	2	3	4	5	6	7	8	9	10
India Yamaha Motor Pvt Ltd.	1,16,517	1,77,603	52.43	96,304	1,32,755	37.85	52,024	35,013	-32.70
International Cars & Motors Ltd.	1,171	3,296	181.47	1,161	3,171	173.13	0	24	-
Kinetic Motor Company Ltd.	40,984	3,769	-90.80	39,276	7,277	-81.47	5,305	1,460	-72.48
LML Limited	NA	NA	0.00	NA	NA	0.00	NA	NA	0.00
Mahindra & Mahindra Ltd.	1,73,284	1,69,517	-2.17	1,57,402	1,63,420	3.82	9,510	7,739	-18.62
Mahindra Renault Pvt. Ltd.	20,518	12,130	-40.88	20,072	11,453	-42.94	0	1,360	-
Majestic Auto Ltd.	8,582	0	-	3,911	0	-100.00	4,525	0	Maruti
Suzuki India Ltd.	6,18,749	6,11,229	-1.22	5,88,092	5,77,664	-1.77	42,638	49,643	16.43
Mercedes-Benz India Pvt. Ltd.	2,392	2,823	18.02	2,157	2,660	23.32	0	0	0.00
Piaggio Vehicles Pvt. Ltd.	1,31,503	1,30,519	-0.75	1,27,689	1,26,693	-0.78	3,688	3,556	-3.58
Royal Enfield (Unit of Eicher Ltd.)	32,075	35,887	11.88	29,385	34,939	18.90	2,237	1,656	-25.97
Scooters India Ltd.	9,531	8,799	-7.68	10,068	9,772	-2.94	4	14	250.00
Skoda Auto India Pvt. Ltd.	10,785	14,239	32.03	10,834	11,882	9.67	0	0	0.00
Suzuki Motorcycle India Pvt. Ltd.	61,632	1,06,123	72.19	64,973	1,05,037	61.66	177	224	26.55
Swaraj Mazda Ltd.	9,343	7,179	-23.16	8,455	5,848	-30.83	586	544	-7.17
Tata Motors Ltd.	4,61,318	3,72,116	-19.34	4,17,310	3,69,839	-11.38	44,410	30,293	-31.79
Tatra Vectra Motors Ltd.	43	10	-76.74	32	6	-81.25	0	0	0.00
Toyota Kirloskar Motor Pvt. Ltd.	43,203	40,883	-5.37	44,554	40,282	-9.59	0	0	0.00
TVS Motor Company Ltd.	10,72,494	10,86,123	1.27	9,65,377	9.43,375	-2.28	1,11,419	1,60,413	43.97
Volvo Buses India Pvt. Ltd.	0	161	-	0	168	-	0.00	0	0.00
Volvo India Pvt Ltd.	761	1,512	98.69	817	993	21.54	32	356	1,012.50
TOTAL	90,02,754	92,11,282	2.32	80,27,082	79,92,218	-0.43	10,01,436	13,06,542	30.47

*Volvo Cumulative data is only for Oct-08 to Jan-09

Society of Indian Automobile Manufacturers